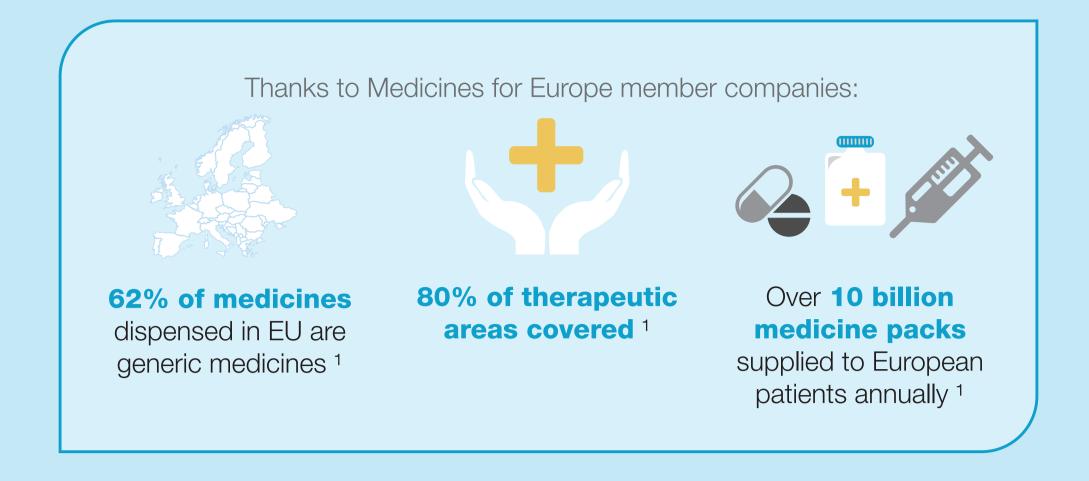






THE BENEFITS OF A SUSTAINABLE GENERIC MEDICINES INDUSTRY

A VITAL PARTNER FOR HEALTH





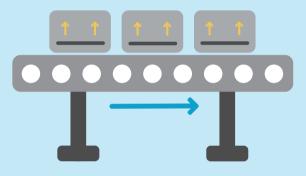
High technology manufacturing employs 160,000 highly trained Europeans ² and **75% of generic medicines are manufactured in Europe** ³



BUT A SUSTAINABLE GENERIC MEDICINES INDUSTRY NEEDS A BETTER FRAMEWORK







Arbitrary **price cuts threaten** the economic viability of manufacturers



"Payback taxes" disproportionately hurt generic manufacturers and undermine competition

PRICING PRESSURE COMES WITH A VERY REAL COST







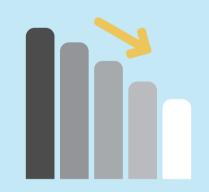


Increased risk of medicine shortages





Key medicines such as some antibiotics might **disappear from** market



Investment in life-saving medicines and off-patent innovation could dry up



A competitive multi-source market will prevent or mitigate shortages







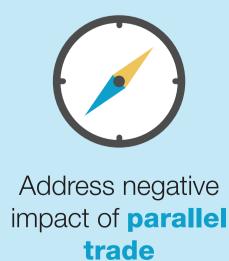


Improve regulatory efficiency to reduce administrative and cost burden of keeping products in the market

Introduce specific measures such as improving e-leaflets and harmonisation of pack sizes



Ensure market predictability



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Improve available market stock information

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